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Gifts of Stock

Gifts of Appreciated Securities (stocks, bonds or mutual funds) are an easy and tax beneficial way to make charitable contributions. Capital gains taxes are completely avoided and you receive an income tax deduction for the full market value of the security on the date of the transfer to Archmere.

For Gifts to the Archmere Fund or for Restricted Annual Gifts

To make a transfer, simply contact:

Penny Cavelli at Morgan Stanley (302-657-2062) with the following information:

DTC #: 0015

Account name: Archmere Academy

Account #: 532-029028-202

For Gifts to Endowment, Scholarship, or Capital Funds

To make a transfer, simply contact:

Dennis Valentino at Wells Fargo (302-256-0501) with the following information:

DTC #: 0141

Account name: The Archmere Fund

Account #: 8436-6080

Legal Name: Archmere Trust

Tax I.D. Number: 46-1515121

Incorporated In: Claymont, DE

Note to Attorneys, Accountants and other professional Advisors:

Thank you for helping your client with their charitable planning. If you have any questions or concerns, please call Katherine Ball-Weir at 302-798-6632 x857.